

CONSERVATOR'S ACCOUNT		Docket No. NO09P1233	Commonwealth of Massachusetts The Trial Court Probate and Family Court	
In the Interests of: <div> <div>Elvira</div> <div>First Name</div> </div> <div> <div>T.</div> <div>Middle Name</div> </div> <div> <div>Madigan</div> <div>Last Name</div> </div>			Norfolk Division <div>35 Shawmut Road</div> <div>Canton, MA 02021</div> <div>(781) 830-1200</div>	
Protected Person Date of Appointment <div>04/17/2009</div>				

The 1st (1st, 2nd, and so forth) ☒ ANNUAL ☐ AMENDED ☐ FINAL ACCOUNT

FOR THE REPORTING PERIOD FROM 04/17/2009 TO 04/16/2010
(MM/DD/YYYY) (MM/DD/YYYY)

If Final Account, indicate why: ☐ Protected Person deceased ☐ Minor is emancipated ☐ Judicial Order

The Conservator's Account pursuant to G.L. c. 190B §5-418 must be filed annually and served on all interested persons and the Protected Person. Summarize the financial activity below after completing the detailed accounting information in Schedules A, B and C. Attach additional sheets if necessary.

Notice to Interested Person. Interested persons have the responsibility to protect their own rights and interests within the time and in the manner provided by the Probate Code, including the appropriateness of disbursements, the compensation of fiduciaries, attorneys, and others, and the distribution of estate assets. Interested persons may file an objection with the Court. The Court will not review or adjudicate these or other matters unless specifically requested to do so by an interested person or the Conservator.

Protected Person's Information

Name: Elvira T. Madigan
First Name MI Last Name

Current Address: (Include Name of Nursing Facility, if applicable)

2889 Lincoln Blvd.		Canton	MA	12345
(Address Line 1)	(Apt. Unit, No. etc.)	(City/Town)	(State)	(Zip)

Conservator's Information

Name: Eleanor D. Franklin
First Name MI Last Name

Address	878 Washington St.	Apt. 3C	Huntsville	MA	12345
	(Address Line 1)	(Apt. Unit. No. etc.)	(City/Town)	(State)	(Zip)

Occupation	Teacher	Your Relationship to Protected Person	Niece
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If applicable, Co-Conservator's Information

Name: _____
First Name MI Last Name

Address _____
 (Address Line 1) (Apt. Unit, No. etc.) (City/Town) (State) (Zip)

Occupation	Your Relationship to Protected Person

1. Is there a continued need for the Conservatorship? ☒ Yes ☐ No

If **No**, describe why and what steps should be taken. If you would like the Court to take action, you must file a motion with the Court.

2. Are the remaining assets in the estate sufficient to provide for the present and future care of the protected person?

☐ Yes ☒ No

If **No**, describe why and what steps should be taken. If you would like the Court to take action, you must file a motion with the Court.

Home health care costs exceed income and are depleting savings. Cottage has been sold pursuant to a license to sell and the proceeds provide sufficient liquidity and income to pay expenses for the present.

3. Attach a photocopy of the bond which you filed when you were appointed conservator and any subsequently filed bond.

4. List the services provided to the protected person.

Meals on Wheels

Home cleaning service \$200/Month

Geriatric care manager \$200/Month

Transportation to adult day care \$100/Month

Home health Care Aide \$850/Month

SUMMARY OF SCHEDULES

SCHEDULE A - Receipts and income:

\$717,011.17

SCHEDULE B - Payment and debts, administration expenses, taxes and distributions:

\$32,200.39

SCHEDULE C - Balance of assets on hand:

\$547,288.53

I state under penalty of perjury that this is a true and complete report of the administration of this estate, during the period shown, both dates inclusive, to the best of my knowledge, information and belief. I understand that this account is subject to audit and verification.

I understand that I am required to maintain supporting documentation for all receipts and disbursements including detailed billing statements from any professional. The Court or any Interested Persons may request copies at any time.

Date June 30, 2010

SIGNATURE OF CONSERVATOR

Date _____

SIGNATURE OF CO-CONSERVATOR (if applicable)

CERTIFICATE OF SERVICE

I certify that on June 30, 2010 the original was filed with the Court and a copy of this
(date)

Conservator's Account was served on each of the following:

Name of Person You are Sending this Document To (Interested Persons)	Relationship to Protected Person	Address	Manner of Service*
Elvira D. Madigan	Protected Person	2889 Lincoln Blvd, Canton, MA	Hand Delivered
Harold T. Madigan	Brother	2889 Lincoln Blvd, Canton, MA	Hand Delivered
Benjamin Franklin	Nephew	1235 High Street, Anywhere, MA	1st Class Mail
Eleanor D. Franklin	Niece	878 Washington St., Huntsville, MA	Hand Delivered

* Insert hand delivery, first class U.S. Mail, certified U.S. Mail, or fax.

SIGNATURE OF PERSON CERTIFYING SERVICE

Note:

The Conservator's Account must be filed annually and served on the protected person pursuant to G.L. c. 190B §5-418 and interested persons pursuant to the Order Appointing Conservator, unless otherwise ordered.

SCHDEULE A- RECEIPTS AND INCOME

Is this the first Conservator's Account filed?

☒ Yes☐ NoIf **Yes**, use the amounts from the Inventory to complete item 1 in the Schedule A below.If **No**, use the total amount of Schedule C (Book Value) from the prior Conservator's Account filed to complete item 1 in Schedule A below.

Item #	Date	Description of item Received include Name of Payor	Sub-Total	Amount Received
1		Balance of Inventory or Prior Account		\$698,943.14
1.		Jennings Bank-Savings Acct.		
2.	4/30/09	Interest	\$9.34	
3.	05/31/2009	Interest	\$9.41	
4.	06/30/09	Interest	\$9.26	\$28.01
5.		Orange County Coop Bank-CD Acct.		
6.	04/30/09	Interest	\$98.96	
7.	05/31/2009	Interest	\$98.99	
8.	06/30/09	Interest	\$99.03	
9.	07/31/2009	Interest	\$99.05	
10.	08/31/2009	Interest	\$99.09	
11.	09/30/2009	Interest	\$99.13	
12.	10/31/2009	Interest	\$99.15	\$693.40
13.		Hopper Bank M/M Acct.		
14.	04/30/2009	Interest	\$27.81	
15.	05/31/2009	Interest	\$28.03	
16.	06/30/2009	Interest	\$28.05	\$83.89
17.		Irving Investments IRA		
18.	04/30/2009	Interest	\$328.92	
19.	05/31/2009	Interest	\$329.01	
20.	06/30/2009	Interest	\$329.03	
21.	07/31/2009	Interest	\$329.06	
22.	08/31/2009	Interest	\$329.09	
23.	09/30/2009	Interest	\$329.15	
24.	10/31/2009	Interest	\$329.18	
25.	11/30/2009	Interest	\$239.29	
26.	12/31/2009	Interest	\$329.27	
27.	01/31/2010	Interest	\$329.28	
28.	02/28/2010	Interest	\$329.26	

29.	03/31/2010	Interest	\$329.29	\$3,620.91
30.		Hamilton Optics Corp. 401(k)		
31.	04/30/2009	Dividends	\$298.41	
32.	05/31/2009	Dividends	\$298.43	
33.	06/30/2009	Dividends	\$298.46	
34.	07/31/2009	Dividends	\$298.49	
35.	08/31/2009	Dividends	\$298.42	
36.	09/30/2009	Dividends	\$298.44	
37.	10/31/2009	Dividends	\$298.46	
38.	11/30/2009	Dividends	\$298.48	
39.	12/31/2009	Dividends	\$298.50	
40.	01/31/2010	Dividends	\$298.55	
41.	02/28/2010	Dividends	\$298.59	
42.	03/31/2010	Dividends	\$298.60	\$3,581.83
43.		Pension and Retirement Income		
44.	04/30/2009	Social Security	\$785.00	
45.	05/31/2009	Social Security	\$785.00	
46.	06/30/2009	Social Security	\$785.00	
47.	07/31/2009	Social Security	\$785.00	
48.	08/31/2009	Social Security	\$785.00	
49.	09/30/2009	Social Security	\$785.00	
50.	10/31/2009	Social Security	\$799.00	
51.	11/30/2009	Social Security	\$799.00	
52.	12/31/2009	Social Security	\$799.00	
53.	01/31/2010	Social Security	\$799.00	
54.	02/28/2010	Social Security	\$799.00	
55.	03/31/2010	Social Security	\$799.00	\$9,504.00
56.		Gains		
57.	09/04/2009	Sold 50 shares Balsam Industries Corp.		
58.		Sale Price	\$2,055.99	
59.		Book Value	\$-1,500.00	\$555.99
Total				\$717,011.17

SCHEDULE B- Payment of Debts, Administration Expenses, Taxes & Distributions

Item #	Date	Description of item Paid (include Name of Payee)	Sub-Total	Amount Paid
1.		Graceful Homecare Corp		
2.	04/30/2009	Healthcare Aides	\$800.00	
3.	05/31/2009	Healthcare Aides	\$850.00	
4.	06/30/2009	Healthcare Aides	\$850.00	
5.	07/31/2009	Healthcare Aides	\$900.00	
6.	08/31/2009	Healthcare Aides	\$750.00	
7.	09/30/2009	Healthcare Aides	\$850.00	
8.	10/31/2009	Healthcare Aides	\$900.00	
9.	11/30/2009	Healthcare Aides	\$900.00	
10.	12/31/2009	Healthcare Aides	\$850.00	
11.	01/31/2010	Healthcare Aides	\$850.00	
12.	02/28/2010	Healthcare Aides	\$900.00	
13.	03/31/2010	Healthcare Aides	\$900.00	\$10,300.00
14.		AAA Taxi Service Co.		
15.	04/30/2009	Transport to adult day care	\$100.00	
16.	05/31/2009	Transport to adult day care	\$100.00	
17.	06/30/2009	Transport to adult day care	\$100.00	
18.	07/31/2009	Transport to adult day care	\$100.00	
19.	08/31/2009	Transport to adult day care	\$100.00	
20.	09/30/2009	Transport to adult day care	\$100.00	
21.	10/31/2009	Transport to adult day care	\$100.00	
22.	11/30/2009	Transport to adult day care	\$100.00	
23.	12/31/2009	Transport to adult day care	\$100.00	
24.	01/31/2010	Transport to adult day care	\$100.00	
25.	02/28/2010	Transport to adult day care	\$100.00	
26.	03/31/2010	Transport to adult day care	\$100.00	\$1,200.00
27.		Affordable Main Service, Inc.		
28.	04/30/2009	House Cleaning	\$200.00	
29.	05/31/2009	House Cleaning	\$200.00	

30.	06/30/2009	House Cleaning	\$200.00	
31.	07/31/2009	House Cleaning	\$200.00	
32.	08/31/2009	House Cleaning	\$200.00	
33.	09/30/2009	House Cleaning	\$200.00	
34.	10/31/2009	House Cleaning	\$200.00	
35.	11/30/2009	House Cleaning	\$200.00	
36.	12/31/2009	House Cleaning	\$200.00	
37.	01/31/2010	House Cleaning	\$200.00	
38.	02/28/2010	House Cleaning	\$200.00	
39.	03/31/2010	House Cleaning	\$200.00	\$2,400.00
40.		Alice Goddard		
41.	04/30/2009	Geriatric care manager	\$200.00	
42.	05/31/2009	Geriatric care manager	\$200.00	
43.	06/30/2009	Geriatric care manager	\$200.00	
44.	07/31/2009	Geriatric care manager	\$200.00	
45.	08/31/2009	Geriatric care manager	\$200.00	
46.	09/30/2009	Geriatric care manager	\$200.00	
47.	10/31/2009	Geriatric care manager	\$200.00	
48.	11/30/2009	Geriatric care manager	\$200.00	
49.	12/31/2009	Geriatric care manager	\$200.00	
50.	01/31/2010	Geriatric care manager	\$200.00	
51.	02/28/2010	Geriatric care manager	\$200.00	
52.	03/31/2010	Geriatric care manager	\$200.00	\$2,400.00
53.		Main Street Grocery Co.		
54.	04/30/2009	Groceries and sundries	\$455.34	
55.	05/31/2009	Groceries and sundries	\$375.77	
56.	06/30/2009	Groceries and sundries	\$466.01	
57.	07/31/2009	Groceries and sundries	\$398.55	
58.	08/31/2009	Groceries and sundries	\$299.43	
59.	09/30/2009	Groceries and sundries	\$277.93	
60.	10/31/2009	Groceries and sundries	\$336.12	

61.	11/30/2009	Groceries and sundries	\$298.45	
62.	12/31/2009	Groceries and sundries	\$249.44	
63.	01/31/2010	Groceries and sundries	\$401.32	
64.	02/28/2010	Groceries and sundries	\$304.56	
65.	03/31/2010	Groceries and sundries	\$284.45	\$4,143.37
66.		Losses		
67.	12/28/2009	Sale of 10 Shoreline Drive, Falthmouth MA		
68.		Gross sales price	\$340,000.00	
69.		1st Mortgage	\$-51,394.22	
70.		2nd Mortgage	\$-9,734.51	
71.		Broker commission	\$-17,500.00	
72.		Closing costs	\$-3,452.04	
73.		Net proceeds	\$257,919.23	
74.		Book Value	\$-267,076.25	\$9,157.02
75.	01/25/2010	Sale of Toyota Camry		
76.		Sale Price	\$12,800.00	
77.		Book Value	\$-14,200.00	\$1,400.00
78.	03/31/2010	Eleanor Franklin, Conservator Fee		\$1,200.00
			Total	\$32,200.39

SCHEDULE C- Balance of Assets on hand at end of accounting period

Item #	Account and Number	Name of Financial Institution or Description of Asset	Market Value	Book Value
1.	2929	Hopper Bank Checking acct	\$10,387.99	\$10,387.99
2.	1752	Hopper Bank Money Market Acct.	\$180,010.03	\$180,010.03
3.	2987898772	Mega National Bank CD	\$125,298.05	\$125,298.05
4.	29RET776601	Irving Investments IRA	\$92,069.08	\$92,068.08
5.	2200AX5211	Hamilton Optics Corp. 401(k)	\$101,287.23	\$95,874.88
6.		White Gold 1.0 carat Diamond ring	\$3,249.50	\$3,249.50
7.		Coin Collection (Face value \$7,635.25)	\$28,450.00	\$28,450.00
8.		Rolex Imperial Gold wrist watch	\$7,750.00	\$7,750.00
9.		Household effects	\$4,200.00	\$4,200.00
10.		2889 Lincoln Blvd. Canton, MA		
11.		Assessed Value FY 2010 \$250,000		
12.		Mortgage balance \$95,328.22		
13.		1/2 interest with Harold T. Madigan		
14.				
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16.				
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23.				
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25.				
26.				
27.				
			Total	\$547,288.53